

ACTIVITY. Please use the worksheet below to record all your spouse's assets and liabilities. DO NOT INCLUDE ANY ASSETS OWNED BY YOU OR OWNED JOINTLY OR ANY LIABILITIES THAT YOU OWN OR WERE OWED JOINTLY. (Note: Medical bills are usually treated as joint liabilities; please don't list them here.)

ABOUT MY SPOUSE'S ESTATE WORKSHEET

ASSETS			LIABILITIES		
Checking & Savings Accounts			Mortgage & Rent		
Description	Checking	Savings	Description	Mortgage	Rent
Institution			Debt Type		
Balance	\$	\$	Amount Owed	\$	\$
Institution			Creditor		
Balance	\$	\$	Debt Type		
Institution			Amount Owed	\$	\$
Balance	\$	\$	Creditor		
Institution			Debt Type		
Balance	\$	\$	Amount Owed	\$	\$
			Creditor		
Investment Accounts			Credit Cards		
Description	Details		Description	Details	
Institution			Amount Owed	\$	
Type			Creditor		
Balance	\$		Amount Owed	\$	
Institution			Creditor		
Type			Amount Owed	\$	
Balance	\$		Creditor		
Institution			Amount Owed	\$	
Type			Creditor		
Balance	\$				

Real Estate & Property (including vehicle(s))			Car		
Description	Real Estate	Property	Description	Details	
Property Type			Amount Owed	\$	\$
Location			Creditor		
Current Value	\$	\$	Amount Owed	\$	\$
Property Type			Creditor		
Location			Utilities		
Current Value	\$	\$	Description	Details	
Property Type			Amount Owed	\$	\$
Location			Creditor		
Current Value	\$	\$	Amount Owed	\$	\$
Property Type			Creditor		
Location			Amount Owed	\$	\$
Current Value	\$	\$	Creditor		

Other Assets		Other Liabilities	
Description	Details	Description	Details
Asset Type		Amount Owed	\$
Current Value	\$	Creditor	
Asset Type		Amount Owed	\$
Current Value	\$	Creditor	
Asset Type		Amount Owed	\$
Current Value	\$	Creditor	
Asset Type		Amount Owed	\$
Current Value	\$	Creditor	
Asset Type		Amount Owed	\$
Current Value	\$	Creditor	