



FAMILY GOALS WORKSHEET

DETERMINE YOUR GOALS - Think about where you want your life to go short term, say one to five years, and long term, from six years to forever. Be specific in terms of what you want by when. “I want to buy a house” or “I want to be rich” are **not goals, they are daydreams**. “I want to save \$20,000 as a down payment for a house in three years” is a goal. And write down your goals – that makes them more real.

GOALS FOR 1 YEAR FROM TODAY	Dollars needed	Savings Target per Month
1	\$	\$
2	\$	\$
3	\$	\$
4	\$	\$
GOALS FOR 2 YEARS FROM TODAY	Dollars needed	Savings Target per Month
1	\$	\$
2	\$	\$
3	\$	\$
4	\$	\$
GOALS FOR 5 YEARS FROM TODAY	Dollars needed	Savings Target per Month
1	\$	\$
2	\$	\$
3	\$	\$
4	\$	\$
GOALS FOR 10 YEARS FROM TODAY	Dollars needed	Savings Target per Month
1	\$	\$
2	\$	\$
3	\$	\$
4	\$	\$