

Action Plan

A plan that isn't executed is worthless, so get going! Just don't try to do everything at once. Look over your goals, break them down into bite-sized tasks, assign due dates, and write everything down. (Just like with goals, writing down tasks and due dates make them more real.) One task might be gathering all your family's financial information. The next might be talking with your family about your spending plan. The next might be checking your credit report or opening a retirement account. Be realistic about how much you can do by when and space out your tasks over the course of a few months or a year. Review your entire list periodically. And when you complete a task, check it off and pat yourself on the back!

Tasks	Due Date	Completed
1.	/ /	/ / ☐
2.	/ /	/ / ☐
3.	/ /	/ / ☐
4.	/ /	/ / ☐
5.	/ /	/ / ☐
6.	/ /	/ / ☐
7.	/ /	/ / ☐
8.	/ /	/ / ☐
9.	/ /	/ / ☐
10.	/ /	/ / ☐
11.	/ /	/ / ☐
12.	/ /	/ / ☐
13.	/ /	/ / ☐
14.	/ /	/ / ☐
15.	/ /	/ / ☐